Dennis F. Dunne
Wilbur F. Foster, Jr.
MILBANK, TWEED, HADLEY & M^cCLOY LLP
1 Chase Manhattan Plaza
New York, NY 10005
Telephone: (212) 530-5000

Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

Chapter 11 Case No.

08-13555 (JMP)

CJointly Administered)

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
SS.:
COUNTY OF NEW YORK)

RENA K. CERON, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M^cCloy LLP, Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 30th of October, 2008, I caused a copy of the following document:

SECOND NOTICE OF ADJOURNMENT OF HEARING WITH RESPECT TO RECONSIDERATION OF COURTS SEPTEMBER 17, 2008 INTERIM ORDER (I) AUTHORIZING DEBTOR TO OBTAIN POSTPETITION FINANCING PURSUANT TO SECTIONS 363 AND 364 OF BANKRUPTCY CODE AND (II) GRANTING LIENS AND SUPERPRIORITY CLAIMS TO POSTPETITION LENDERS PURSUANT TO SECTION 364 OF BANKRUPTCY CODE,

to be served upon the parties identified on Exhibit \underline{A} attached hereto by electronic mail, to be served upon the parties listed on Exhibit \underline{B} attached hereto by facsimile, and to be served upon the parties listed on Exhibit \underline{C} attached hereto by United States Postal Service for delivery by first class mail.

/s/ Rena K. Ceron RENA K. CERON

SWORN TO AND SUBSCRIBED before me this 14th day of November, 2008

/s/ Bryn Fuller

Bryn Fuller Notary Public, State of New York No. 01FU6153697 Qualified in New York County Commission Expires Oct. 16, 2010

Exhibit A

Richard.krasnow@weil.com; Lori.fife@weil.com; Shai.waisman@weil.com; Jacqueline.marcus@weil.com; aalfonso@kayescholer.com; acker@chapman.com; adarwin@nixonpeabody.com; aglenn@kasowitz.com; agold@herrick.com; agolianopoulos@mayerbrown.com; ahammer@freebornpeters.com; akihiko yagyuu@chuomitsui.jp; albaugh.colin@pbgc.gov; amarder@msel.com; amenard@tishmanspeyer.com; andrew.lourie@kobrekim.com; angelich.george@arentfox.com; anne.kennelly@hp.com; apo@stevenslee.com; araboy@cov.com; arlbank@pbfcm.com; arosenblatt@chadbourne.com; arwolf@wlrk.com; ashmead@sewkis.com; asnow@ssbb.com; atrehan@mayerbrown.com; austin.bankruptcy@publicans.com; avi.gesser@dpw.com; bambacha@sec.gov; bankoftaiwan@botnya.com; bankruptcy@goodwin.com; bankruptcymatters@us.nomura.com: bhinerfeld@sbtklaw.com; bill.freeman@pillsburylaw.com; bill.hughes@us.standardchartered.com; bmanne@tuckerlaw.com; bmiller@mofo.com; brad.dempsey@hro.com; brendalblanks@eaton.com; brian.pfeiffer@friedfrank.com; brian corey@gtservicing.com; bromano@willkie.com; broy@rltlawfirm.com; bruce.ortwine@sumitomotrust.co.jp; btrust@mayerbrown.com; btupi@tuckerlaw.com; bturk@tishmanspeyer.com; cbelmonte@ssbb.com; cdesiderio@nixonpeabody.com; charles@filardi-law.com; chris.omahoney@bnymellon.com; christopher.schueller@bipc.com; cmontgomery@salans.com; CMTB LC11@chuomitsui.jp; cohena@sec.gov; cohenr@sewkis.com; cp@stevenslee.com; crogers@orrick.com; cs@stevenslee.com; cschreiber@winston.com; cshulman@sheppardmullin.com; ctatelbaum@adorno.com; cward@polsinelli.com; cweber@ebg-law.com; cweiss@ingramllp.com; dallas.bankruptcy@pulicans.com; Danna.Drori@usdoj.gov; david.bennett@tklaw.com; david.crichlow@pillsburylaw.com; david.heller@lw.com; davids@blbglaw.com; davidwheeler@mvalaw.com; dbarber@bsblawyers.com; dckaufman@hhlaw.com; dclark@stinson.com; dcoffino@cov.com; dcrapo@gibbonslaw.com; deggert@freebornpeters.com; demetra.liggins@tklaw.com; dennis.graham@kbc.be; deryck.palmer@cwt.com; dflanigan@polsinelli.com; dfriedman@kasowitz.com; dhayes@mcguirewoods.com; dheffer@foley.com; dirk.roberts@ots.treas.gov; dkleiner@velaw.com; dkozusko@willkie.com; dladdin@agg.com; dlemay@chadbourne.com; dlipke@vedderprice.com; dludman@brownconnery.com; dmcguire@winston.com; donald.badaczewski@dechert.com; douglas.bacon@lw.com; douglas.mcgill@dbr.com; dravin@wolffsamson.com; drose@pryorcashman.com; drosner@goulstonstorrs.com; drosner@kasowitz.com; dswan@mcguirewoods.com; eagle.sara@pbgc.gov; ecohen@russell.com; edpe01@handelsbanken.se; efile@pbgc.gov; efile@willaw.com; efriedman@friedumspring.com; eglas@mccarter.com; ehollander@whitecase.com; ehorn@lowenstein.com; ekbergc@lanepowell.com; ellen.halstead@cwt.com; elobello@blankrome.com; erose@herrick.com; eschwartz@contrariancapital.com; esmith@dl.com; ezavalkoff-babej@vedderprice.com; ezujkowski@emmetmarvin.com; fbp@ppgms.com; feldsteinh@sullcrom.com; ffm@bostonbusinesslaw.com; fhyman@mayerbrown.com; fishere@butzel.com; frank.sodano@americas.bnpparibas.com; frank.white@agg.com; fred.berg@rvblaw.com; fsosnick@shearman.com; gabriel.delvirginia@verizon.net; gary.ticoll@cwt.com; gauchb@sec.gov; george.davis@cwt.com; george_neofitidis@scotiacapital.com; giddens@hugheshubbard.com; gkaden@goulstonstorrs.com; glee@mofo.com; glenn.siegel@dechert.com; grosenberg@co.arapahoe.co.us; gschiller@zeislaw.com; hanh.huynh@cwt.com; harveystrickon@paulhastings.com; heiser@chapman.com; hirsh.robert@arentfox.com; hollace.cohen@troutmansanders.com; howard.hawkins@cwt.com; hseife@chadbourne.com; hsnovikoff@wlrk.com; ian.levy@kobrekim.com; igoldstein@dl.com; ilevee@lowenstein.com; info2@normandyhill.com; ira.herman@tklaw.com; isgreene@hhlaw.com;

israel.dahan@cwt.com; jacobsonn@sec.gov; jafeltman@wlrk.com; james.mcclammy@dpw.com; jamestecce@quinnemanuel.com; Jbecker@wilmingtontrust.com; jbird@polsinelli.com; jbromley@cgsh.com; jcarberry@cl-law.com; jdyas@halperinlaw.net; jeffrey.sabin@bingham.com; jennifer.demarco@cliffordchance.com; Jesse.Hibbard@ozcap.com; ifalgowski@reedsmith.com; jgarrity@shearman.com; jherzog@gklaw.com; jhs7@att.net; jkehoe@sbtklaw.com; jketten@wilkie.com; jkurtzman@klehr.com; jlee@foley.com; ilevitin@cahill.com; ilipson@crockerkuno.com; iliu@dl.com; ilovi@steptoe.com; imathis@lloydstsb-usa.com; imazermarino@msek.com; imcginley@wilmingtontrust.com; john.rapisardi@cwt.com; jorbach@hahnhessen.com; joseph.scordato@dkib.com; joshua.dorchak@bingham.com; jpintarelli@mofo.com; jrabinowitz@rltlawfirm.com; jschwartz@hahnhessen.com; jshickich@riddellwilliams.com; jsmairo@pbnlaw.com; jtimko@allenmatkins.com; jtougas@mayerbrown.com; jwallack@goulstonstorrs.com; jwang@sipc.org; jweiss@gibsondunn.com; jwishnew@mofo.com; k4.nomura@aozorabank.co.jp; karen.wagner@dpw.com; KDWBankruptcyDepartment@kelleydrye.com; keith.simon@lw.com; ken.higman@hp.com; kgwynne@reedsmith.com; kiplok@hugheshubbard.com; klippman@munsch.com; kmayer@mccarter.com; kmisken@mcguirewoods.com; kobak@hugheshubbard.com; Kostad@mofo.com; kovskyd@pepperlaw.com; kpiper@steptoe.com; kressk@pepperlaw.com; KReynolds@mklawnyc.com; kristin.going@dbr.com; krosen@lowenstein.com; lacyr@sullcrom.com; lalshibib@reedsmith.com; Landon@StreusandLandon.com; lattard@kayescholer.com; lgranfield@cgsh.com; linda.boyle@twtelecom.com; lisa.kraidin@allenovery.com; lmarinuzzi@mofo.com; lml@ppgms.com; lromansic@steptoe.com; lschweitzer@cgsh.com; lwhidden@salans.com; mabrams@willkie.com; macl01@handelsbanken.se; macronin@debevoise.com; Malcolm@firstbanknv.com; MAOFILING@CGSH.COM; mark.deveno@bingham.com; mark.ellenberg@cwt.com; mark.houle@pillsburylaw.com; martin.davis@ots.treas.gov; masaki konishi@noandt.com; matthew.dyer@prommis.com; mbenner@tishmanspeyer.com; mbienenstock@dl.com; mcto@debevoise.com; metkin@lowenstein.com; mgreger@allenmatkins.com; mhopkins@cov.com; michael.halevi@anz.com; michael.kim@kobrekim.com; Michael.mauerstein@citi.com; michael.tan@fubon.com; mimi04@handelsbanken.se; Mitchell.Ayer@tklaw.com; mitchell.epner@friedfrank.com; mjacobs@pryorcashman.com; mjedelman@vedderprice.com; mkjaer@winston.com; mlahaje@akingump.com; mmendez@hunton.com; mmickey@mayerbrown.com; mmorreale@us.mufg.jp; monica.lawless@brookfieldproperties.com; mpage@kelleydrye.com; mrosenthal@gibsondunn.com; ms.wu@fubonny.com; MSchleich@fraserstryker.com; mschonholtz@kayescholer.com; mshiner@tuckerlaw.com; mspeiser@stroock.com; mstamer@akingump.com; mtuck@lloydstsb-usa.com; murai24234@nissay.co.jp; nbannon@tishmanspeyer.com; nbruce@lloydstsb-usa.com; neal.mann@oag.state.ny.us; ned.schodek@shearman.com; newyork@sec.gov; Nherman@morganlewis.com; nissay 10259-0154@mhmjapan.com; oipress@travelers.com; paul.deutch@troutmansanders.com; pbosswick@ssbb.com; pdublin@akingump.com; peter.simmons@friedfrank.com; peter.zisser@hklaw.com; peter@bankrupt.com; pfeldman@oshr.com; phayden@mcguirewoods.com; pnichols@whitecase.com; prachmuth@reedsmith.com; pwright@dl.com; r.stahl@stahlzelloe.com; ramona.neal@hp.com; ranjit.mather@bnymellon.com; raymond.morison@bnymellon.com; rdayersa@orrick.com; rdicanto@nabny.com; rfleischer@pryorcashman.com; rgmason@wlrk.com; rhett.campbell@tklaw.com; richard.lear@hklaw.com; ritkin@steptoe.com; RLevin@cravath.com; RLGold1977@aol.com; rmunsch@munsch.com; rnetzer@willkie.com: rnies@wolffsamson.com; robert.bailey@bnymellon.com; robert.dombroff@bingham.com; robert.henoch@kobrekim.com; robert.malone@dbr.com; Robert.yalen@usdoj.gov; roberts@pursuitpartners.com; rolfnagel.dahl@dnbnor.no; ronald.silverman@bingham.com;

rreid@sheppardmullin.com; RTrust@cravath.com; Russi4478@aol.com; rwasserman@cftc.gov; rwynne@kirkland.com; sabin.willett@bingham.com; sagolden@hhlaw.com; sandra.mayerson@hklaw.com; schapman@willkie.com; schristianson@buchalter.com; scottshelley@quinnemanuel.com; scousins@armstrongteasdale.com; sdg@adorno.com; sdnyecf@dor.mo.gov; sean@blbglaw.com; sehlers@armstrongteasdale.com; sfineman@lchb.com; sgordon@cahill.com; Sgross@HodgsonRuss.com; sgubner@ebg-law.com; sharbeck@sipc.org; shari.leventhal@ny.frb.org; sheakkorzun@comcast.net; sheehan@txschoollaw.com; sidorsky@butzel.com; slerner@ssd.com; smillman@stroock.com; snewman@katskykorins.com; spiotto@chapman.com; splatzer@platzerlaw.com; ssmall@us.mufg.jp; steele@lowenstein.com; stephanie.wickouski@dbr.com; steve.ginther@dor.mo.gov; steven.perlstein@kobrekim.com; steven.wilamowsky@bingham.com; susan.schultz@newedgegroup.com; susheelkirpalani@quinnemanuel.com; tarbit@cftc.gov; tbrock@ssbb.com; tetsuhiro.toomata@shinseibank.com; TGoren@mofo.com; timothy.brink@dlapiper.com; timothy,palmer@bipc.com; timothy,white@mizuhocbus.com; tjfreedman@pbnlaw.com; tkarcher@dl.com; tkiriakos@mayerbrown.com; tmacwright@whitecase.com; tnixon@gklaw.com; ttracy@crockerkuno.com; tslome@msek.com; twatanabe@mofo.com; twheeler@lowenstein.com; vdagostino@lowenstein.com; Villa@StreusandLandon.com; wanda.goodloe@cbre.com; wbenzija@halperinlaw.net; weissjw@gtlaw.com; wheuer@dl.com; wisotska@pepperlaw.com; wsilverm@oshr.com; wsmith@bocusa.com; wtaylor@mccarter.com; yamashiro@sumitomotrust.co.jp; yasuhiko imai@smbcgroup.com

Exhibit B

OFFICE OF THE NEW YORK ATTORNEY GENERAL

Fax No.: (212) 416-6042

Internal Revenue Service Fax No.: (212) 436-1931

Andy Velez-Rivera, Esq.
Paul Schwartzberg, Esq.
Brian Masumoto, Esq.
Linda Riffkin, Esq.
Tracy Hope Davis, Esq.
Office of the United States Trustee

Fax No.: (212) 668-2255

Exhibit C

ACCOUNT TEMPS 12400 COLLECTIONS DRIVE CHICAGO, IL 60693

ANZ BANKING GROUP LTD 18TH FLOOR KYOBO GUILDING 1 CHONGRO 1 KU CHONGRO KA SEOUL, KOREA

AOZORA 1-3-1 KUDAN-MINAMI CHIYODA-KU TOKYO, 102-8660 JAPAN

AT&T PO BOX 8100 AURORA, IL 60507

AUSTRALIA AND NEW ZEALAND BANKING GROUP LTD MELBOURNE OFFICE LEVEL 6, 100 QUEEN STREET VICTORIA MELBOURNE, VIC 3000 AUSTRALIA

BEST KARPET 1477 E 357 ST EASTLAKE, OH 44095

CHUO MITSUI TRUST & BANKING NORIYUKI TSUMURA 3-33-1 SHIBA, MINATO-KU TOKYO, 105-0014 JAPAN

CITIBANK NA HONG KONG BRANCH FINANCIAL INSTITUTIONS GROUP ASIA PACIFIC 44/F CITIBANK TOWER, 3 GARDEN RD CENTRAL HONG KONG, HONG KONG DEMANN 16919 WALDEN CLEVELAND, OH 44128

DIVISION WATER PO BOX 94540 CLEVELAND, OH 44101

DOMINION PO BOX 26225 RICHMOND, VA 23260

HUA NAN COMMERCIAL BANK LTD 38 CHUNG-KING SOUTH RD SECTION 1 TAIPEI, TAIWAN

IGS PO BOX 631919 CINCINNATI, OH 45263-1919

ILLUMINATING PO BOX 3638 AKRON, OH 44309

MARBLE CARE 5184 RICHMOND RD CLEVELAND, OH 44146

MIDWEST REALTY ADVISORS LLC ATTN: JACK CORNACHIO 37848 EUCLID AVE WILLOUGHBY, OH 44094

MIZUHO CORPORATE BANK LTD GLOBAL SYNDICATED FINANCE DIVISION 1-3-3, MARUNOUCHI CHIYODA-KU TOKYO, 100-8210 JAPAN

MIZUHO CORPORATE BANK LTD 1-3-3, MARUNOUCHI CHIYODA-KU TOKYO, 100-8210 JAPAN NORTHEAST PO BOX 9260 AKRON, OH 44305

OFFICE OF THE US TRUSTEE
ANDREW D VELEZ-RIVERA, PAUL SCHWARTZBERG
BRIAN MASUMOTO, LINDA RIFKIN, TRACY HOPE DAVIS
33 WHITEHALL STREET, 21ST FLOOR
NEW YORK, NY 10004

RENTOKIL 8001 SWEET VALLEY DR VALLEYVIEW, OH 44125

REPUBLIC WASTE PO BOX 9001826 LOUISVILLE, KY 40290

RMC PO BOX 31315 ROCHESTER, NY 14603

ROCK-FORTY-NINTH LLC ATTN: PRESIDENT/SECRETARY C/O THE ROCKEFELLER GROUP 1221 AVE OF THE AMERICAS NEW YORK, NY 10020

SHINKIN CENTRAL BANK SHUJI YAMADA, DEPUTY GENERAL MANAGER FINANCIAL INSTITUTIONS DEPT 3-7, YAESU 1-CHOME CHUOKU TOKYO, 104-0028 JAPAN

SHINKIN CENTRAL BANK 8-1, KYOBASHI 3-CHOME CHUO-KU TOKYO, 104-0031 JAPAN

STATLER ARMS GARAGE LLC 1111 EUCLID AVE CLEVELAND, OH 44115 STEINGASS 754 PROGRESS DRIVE MEDINA, OH 44256

SUMITOMO MITSUBISHI BANKING CORP 13-6 NIHOBASHI-KODENMA-CHO CHUO-KU TOKYO, 103-0001 JAPAN

TAIPEI FUBON BANK, HEAD OFFICE NO. 36, SEC 3, NAKING, EAST RD TAIPEI, TAIWAN

TD SECURITY PO BOX 81357 CLEVELAND, OH 44181

THE BANK OF NOVA SCOTIA SINGAPORE BRANCH 1 RAFFLES QUAY #20-01 ONE RAFFLES QUAY NORTH TOWER 048583 SINGAPORE

TIME WARNER PO BOX 0901 CAROL STREAM, IL 60132

UFJ BANK LIMITED 2-7-1, MARUNOUCHI CHIYODA-KU TOKYO, 100-8388 JAPAN

WCCV 3479 STATE RD CUYAHOGA FALLS, OH 44223 Weil Gotshal & Manges LLP 767 Fifth Avenue New York, New York 10153 Attn: Richard P. Krasnow, Esq.

Lori R. Fife, Esq. Shai Y. Waisman, Esq. Jacqueline Marcus, Esq.

Cleary Gottlieb LLP
One Liberty Plaza
New York, NY 10006
Attn: Lindsee P. Granfield, Esq.
Lisa Schweitzer, Esq.

Sullivan & Cromwell LLP 125 Broad Street New York, NY 10004 Attn: Robinson B. Lacy, Esq. Hydee R. Feldstein, Esq.